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Physical Settlement Notice

Milano, 9 luglio 2020 – Facendo seguito alla delibera dell’assemblea straordinaria del 29 giugno 2020, Nexi S.p.A. (“Nexi” o la “Società”) rende noto che la Società ha trasmesso ai titolari di obbligazioni del prestito obbligazionario di tipo equity linked denominato “€500,000,000 1.75 per cent. Equity Linked Bonds due 2027” (il “Prestito Obbligazionario”) la Physical Settlement Notice per effetto della quale, a far data dal 30 luglio 2020, il Prestito Obbligazionario diverrà convertibile in azioni della Società.

Nexi

Società quotata sul mercato MTA di Borsa Italiana, è la PayTech leader in Italia, operante in partnership consolidate con circa 150 istituti Bancari. Attraverso la sua tecnologia connette banche, punti vendita e cittadini, rendendo possibili i pagamenti digitali. La missione di Nexi è rendere digitale ogni pagamento e agevolare lo sviluppo della digitalizzazione del nostro Paese. Nexi opera in tre segmenti di mercato: Merchant Services & Solutions, Cards & Digital Payments e Digital Banking Solutions:

Merchant Services & Solutions: Nexi, insieme alle Banche partner, serve circa 900.000 commercianti;

Cards & Digital Payments: Nexi e le Banche partner gestiscono 41,6 milioni di carte di pagamento;

Digital Banking Solutions: Nexi gestisce 13.100 ATM, circa 469 mila postazioni di e-banking e 947 milioni di transazioni nei servizi di clearing nel 2019. Inoltre ha sviluppato il sistema open banking in collaborazione con il consorzio CBI al quale hanno già aderito le principali Banche Italiane.

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